

Haley Rockwell, JD, CFP United States The Dolce Group, UBS Financial Advisor, Managing Director - Wealth Management

Ms. Rockwell began her career in investment banking with First Boston Corporation, and later joined Bain & Company as a management consultant. Following her tenure at Bain, she held a variety of senior finance and strategic planning roles at PepsiCo. In 2006 she took over ownership of Chronogram, a Greenwich, CT-based independent private wealth management firm founded by her family in 1972. Ms. Rockwell later joined Fieldpoint Private as a Managing Director and Senior Advisor, and is currently Financial Advisor, Managing Director - Wealth Management at The Dolce Group, UBS. She is a member of the Board of Directors of the Greenwich Historical Society, the former President of the Board of Trustees of the Greenwich Library, and a former Trustee of Greenwich Academy.

Ms. Rockwell is a graduate of Princeton University and holds a JD/MBA from Harvard University.

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